Clemson University Supplemental Retirement Plans Company Listing

For more complete information about any of the plans or funds below, including risks, charges and expenses, please obtain the applicable prospectus and/or the program description from your financial professional. Please read them carefully before you invest or send money.

401k & 457 Plans:

South Carolina Deferred Compensation Program / Empower Retirement Services (Record keeper)
200 Arbor Lake Drive, suite 115, Columbia, SC 29223
Cell: 864.905-1857 | KeyTalk: 1.877.457.6263 | Fax: 803.754.7661 | Agent: Brent Railey Email: brent.railey@empower-retirement.com
www.southcarolinadcp.com | www.empower-retirement.com
NEW PARTICIPANTS: List the Clemson University Payroll Code of 1124 on the enrollment form

403b Plans:

American Funds
• The Baker Financial Group, LLC.
• The Investment Center

Fidelity Investments
PO Box 770002
Cincinnati, Ohio 45277-0090
1-800-343-0860
www.fidelity.com/atwork
Plan Number: 58189

VOYA
Blake Campbell
PO Box 658
Pendleton, SC 29670-0658
(864) 261-9674, (864) 654-3121
blake@acifinancial.net
www.acifinancial.net

T Rowe Price
Retirement Operation Group
P.O. Box 8900
Baltimore, MD 21289-0300
1-800-492-7670,
www.troweprice.com

Ameriprise
Ameriprise Financial Advisors
B  W. North
105-3 Wall St.
Clemson, SC 29631
(864) 654-0837
thomas.m.pollock@ampf.com

MetLife
Bert Campbell, CLU, CHFC
P.O. Box 658
Pendleton, SC 29670
(864) 654-3121 or 1-800-811-8012
bert@acifinancial.net
blake@acifinancial.net
www.acifinancial.net

VALIC
Rolle Roberts – Financial Advisor
200 Windthistle Drive
Greenville, SC 29615
(864) 275-3048 or national voice mail:
1-800-892-5558 (ext. 87084)
rollie.roberts@valic.com
Online Enrollment:
https://my.valic.com/onlineenrollment/
CU Access code: 018600126

Equitable
AXA Advisors
Chris Miller
1200 Woodruff Road Suite A-3
Greenville, SC 29607
(864) 250-9033, Fax: (866) 269-6341
christopher.miller@axa-advisors.com

New York Life
Gene Adkins
717-B W. North 1st St
Seneca, SC 29678
(864) 885-1492 / fax (864) 888-8789
Cell (864) 444-0756
readkins@ft.newyorklife.com
www.GeneAdkins.com

* The Baker Financial Group, LLC. PO Box 1974, 208 Frontage Road- Ste 2, Clemson, SC 29633, (864)722-9202, Cell (864) 723-3767, Charles@thebakerfg.com
** The Investment Center / James L. Charbonneau, PO Box 397 Seneca, SC 29679 (864) 888-8700 Fax (864) 888-0826 jcharbonneau@investmentcenters.com, Deborah Talley, Greenville, Tracy Klukkert, Seneca

These annuity companies and representatives have met CU’s enrollment requirements by being licensed with The SC Department of Insurance and by having 10 or more employees enrolled in payroll deduction for the supplemental retirement plan they represent. The 401k, 457, and 403b plans have met IRS requirements. The University neither endorses nor recommends one investment vehicle over another. Additional companies may be added as space permits in the CU computer system and as long as the companies meet all the requirements which include being able to accept and track employee and employer contributions separately, signing an investment provider service agreement, and an information sharing agreement. New additions also require that a company agent be available to complete enrollment paperwork and the CU Request for Reduction in Salary form for annuity transactions.