Supervisors' Retention of Human Resources Documents

Supervisors may wish to maintain files for their reference that contain human resources information for the employees they directly or indirectly supervisor. Supervisors should safeguard employee related information due to personal identification.

	DOCUMENT TYPE		
CLASS & COMPENSATION			
	POSITION DESCRIPTIONS (PDs)	COPY	Office of Human Resources Internal Retention Guidelines: Until superseded or no longer needed for reference; destroy
DATABASE AND RECORDS			
	LETTER OF RESIGNATION	COPY	Office of Human Resources Internal Retention Guidelines: Until no longer needed for reference; destroy
EMPLOYEE RELATIONS			
	DISCIPLINARY LETTER/ACTIONS AND WARNINGS FOR SUBSTANDARD PERFORMANCE	COPY	Office of Human Resources Internal Retention Guidelines: Until no longer needed for reference; destroy
	EMPLOYEE PERFORMANCE MANAGEMENT SYSTEM FORM (EPMS)	COPY	Office of Human Resources Internal Retention Guidelines: Until no longer needed for reference; destroy
	INCIDENT REPORTS (INDIVIDUAL NOTES OF REPORTED INCIDENTS)	ORIGINAL	Office of Human Resources Internal Retention Guidelines: Until no longer needed for reference; destroy
EAVE			
	ANNUAL LEAVE REPORTS	COPY	Office of Human Resources Internal Retention Guidelines: 3 years; destroy
	FAMILY MEDICAL LEAVE ACT (FMLA) DOCUMENTATION	COPY	Wage and Hour Division, Department of Labor Guidelines: no less than 3 years; destroy
RECRUITMENT			
	OFFER LETTER/ACCEPTANCE LETTER	COPY	Office of Human Resources Internal Retention Guidelines: Until no longer needed for reference; destroy

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